



Exceptional **Tax Services** and Planning.

Trust the Snodgrass Professionals for the Highest Standard of Tax Services.

For nearly 80 years, the experienced Tax Planning professionals at S.R. Snodgrass have helped a wide variety of organizations grow and prosper; it's safe to say we've encountered nearly every tax situation. We cultivate long-term relationships with our clients, identifying operational efficiencies and process improvements, which extend to areas impacting revenue, cost reductions, balance sheet management, and risk management. We collaborate with clients on timing and scheduling of deliverables; when tax laws change, we proactively explain new procedures and how they will be impacted.



A Robust Portfolio of Tax Services and Capabilities Beyond Tax Preparation

- Tax preparation, planning and consultation for individuals, C-Corporations, S-Corporations, partnerships, LLC's, and nonprofit organizations
- Reorganization/Merger tax planning
- Executive compensation planning
- Director and employee stock option planning
- Estate and gift tax planning
- Preparation of and/or assistance with quarterly estimated tax calculations
- Fixed asset acquisition/disposition tax planning
- Tax preparation, planning and consultation for nonprofits
- Formal written Federal and/or State tax opinions for various transactions
- Practical approach to technical tax issues
- Monitor current developments and inform clients how they will be impacted

In addition, we offer various accounting services, including bookkeeping, controller outsourcing, and payroll reporting for small businesses.

Tools and Resources

- **Quarterly informative updates** – Our information technology, compliance, tax, and auditing and assurance mailings help our clients stay informed of new regulations and changes.
- **Assistance with Federal and State tax examinations** including client representation with all tax authorities.
- **Resources webpage** – Our Resources page, assessable at www.srsnodgrass.com, provides a wide variety of helpful industry videos, articles, and presentations.
- **Secure client portal** – Authorized users can post, review, and comment on uploaded files and documents online.



Building on a Legacy of Leadership

At S.R. Snodgrass, we've spent nearly 80 years building and refining a highly integrated and consultative approach to client service that exceeds expectations. Today, we remain steadfastly independent and dedicated to our growing list of clients in the general business and financial communities, including closely held businesses, financial institutions, nonprofit organizations, financial service firms, and private foundations.

Our professionals are recognized experts who are frequently quoted in industry publications and provide technical and training seminars for clients as well as local and national banking groups. Their commitment to the industry is evident through their sought-after certifications that set them apart as leaders.

Contact us today for more information.



Audit and Assurance | Information Technology | Risk Advisory | Tax Preparation & Planning | Attack and Penetration

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