



# Expert Audit and Assurance Services.

# Trust the Snodgrass Professionals for the Highest Standard of Audit and Assurance Services.

For nearly 80 years, the professionals of S.R. Snodgrass have built a reputation for the most efficient and accurate Audit and Assurance services available anywhere. We cultivate long-term relationships with our clients, evaluating risk, improving processes and enhancing growth, while providing the guidance needed to make the best-informed decisions. When auditing and accounting standards change, we proactively explain new procedures and how they will be impacted, along with valuable insights regarding industry news and updates.



## Our Audit and Assurance Services Include:

- Financial statement audits, reviews, and compilations
- SEC transactions including stock offerings, IPO's, and Mutual-to-Stock conversions
- Financial statement preparation and consulting services
- Agreed upon procedures reporting
- Employee benefit plan audits
- Audits of internal control over financial reporting
- HUD compliance audits
- Directors' examinations
- Supervisory Committee Guide procedures
- Custody examinations

## Industries We Serve:

- Financial Institutions
- Insurance
- Construction
- Manufacturing
- Nonprofits
- Investment Advisors
- Investment Funds
- Private Equity portfolio companies
- Commercial Businesses

## Did You Know?

- We serve approximately 250 companies in 14 states, over 20 of which have reporting requirements with the Securities and Exchange Commission.
- Our clients range in asset size from de novo start-ups to multibillion-dollar companies.
- Our clients often have multiple subsidiaries, including mortgage banking, finance, wealth management, asset resolution, and insurance companies.
- Our professionals are recognized industry leaders and possess nearly 20 different certifications.
- We're integrated with many organizations and support them through sponsorships and attendance at dozens of events.

## Tools & Resources

- **Quarterly informative updates** – Our information technology, compliance, tax, and Audit and Assurance mailings help our clients stay informed of new regulations and changes.
- **Resources webpage** – Our Resources page, accessible at [www.srsnodgrass.com](http://www.srsnodgrass.com), provides a wide variety of helpful industry videos, articles, and presentations.
- **Leading-edge audit software and IT tools** – We are consistently investing in technology and software enhancements to ensure that the services we bring to your Company utilize the most innovative and efficient processes available.
- **Secure client portal** – Authorized users can post, review, and comment on uploaded files and documents online.
- **Custom-designed analytics** – Unique analysis designed by Snodgrass as part of our value-added Audit Committee information. These custom templates focus on the structural components of our client’s earnings, providing valuable insight into the entity’s business model and risk/reward profile highlighting the key drivers of performance.
- Engagement team comprised of industry specialists.
- Direct access to and communication with firm Principals and Managers.
- Remote access capabilities.
- Access to the firm's expertise in Information Technology, including Cybersecurity and Attack and Penetration Assessment.



## Building on a Legacy of Leadership

At S.R. Snodgrass, we’ve spent nearly 80 years building and refining a highly integrated and consultative approach to client service that exceeds expectations. Today, we remain steadfastly independent and dedicated to our growing list of clients in the general business and financial communities, serving closely held businesses, nonprofit organizations, financial service firms, and more than 175 financial institutions across 16 states.

Our professionals are recognized experts who are frequently quoted in industry publications and provide technical and training seminars for clients as well as local and national banking groups. Their commitment to the industry is evident through their sought-after certifications that set them apart as leaders. Contact us today for more information.





**Audit and Assurance | Information Technology | Risk Advisory | Tax Preparation & Planning | Attack and Penetration**

**Pittsburgh, PA**

2009 Mackenzie Way  
Suite 340  
Cranberry Township, PA 16066  
(724) 934-0344

**Philadelphia, PA**

161 Washington Street  
Suite 200  
Conshohocken, PA 19428  
(610) 278-9800

**Wheeling, WV**

980 National Road  
Wheeling, WV 26003  
(304) 233-5030

**Steubenville, OH**

511 N. Fourth Street  
Steubenville, OH 43952  
(304) 233-5030